



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Fresh demand fair to good for November shipments. Frozen demand light to fair. Frozen hen and 16-24 lb. tom offerings very light to light. Fresh offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 110.00-116.00 cents fob and 16-24 lb. toms 110.00-116.00 cents fob for current deliveries. No trading reported.

The market on fresh tom breast meat is steady current shipments, steady to instances weak for deferred. The destrapped tenderloin market is steady, breast trim cautiously steady to steady, wing meat and scapula steady to sometimes firm. Demand mixed, mostly fair. Offerings of fresh tom breast meat, fresh destrapped tenderloins and breast trim light to moderate, balance mostly light. Cooked and deli demand fair to good. The market on institutional sized breasts is steady with a firm undertone. Demand fair to good. Offerings very light to light. The market on 4-8 lb. breasts is steady to firm. Demand light to fair. Offerings very light to light. The market on tom bulk parts is steady to firm with offering prices trending higher. Demand light to good, mostly fair to good. Offerings very light to moderate, mostly very light to light. The market on thigh meat is steady. Demand light to mostly fair. Offerings light to moderate, generally light. The mechanically separated turkey market is steady to weak. Demand light for human consumption. Offerings moderate to moderately heavy. Trading slow.

### EXPORT MARKET HIGHLIGHTS

Trading slow. The market is steady. Demand light to good, mostly light to fair. Offerings light to moderate.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market steady. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady to barely steady. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: fresh full cut wings 73-74 cents, fresh tom necks 70 cents, fresh wing meat 139 cents, fresh scapula 210.75-220 cents and frozen grade A breast non basted 20-22 lbs. 220 cents delivered.

### DOMESTIC TRADING

|                                    | PRICE<br>RANGE | L.S.T.<br>CODE 1/<br>F<br>R<br>F | WTD AVG<br>PRICE | VOLUME<br>(000) |
|------------------------------------|----------------|----------------------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/        |                | F                                | 126.21           | 163             |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |                | R                                | 176.50           | 20              |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |                | F                                | 117.00           | 120             |
| DRUMSTICKS, TOM                    | 102.00         |                                  | 102.00           | 20              |
| DRUMSTICKS, TOM--FRESH             | 97.00          |                                  | 97.00            | 16              |
| DRUMSTICKS, HEN                    |                | F                                | 110.00           | 20              |
| WINGS, FULL-CUT, TOM               | 78.50          |                                  | 78.50            | 18              |
| WINGS, FULL-CUT, HEN               |                | F                                | 82.00            | 40              |
| WINGS, V-TYPE, TOM                 |                | M                                | 94.40            | 200             |
| WINGS, V-TYPE, HEN                 |                | F                                | 151.00           | 80              |
| NECKS, TOM                         |                | F                                | 79.53            | 226             |
| NECKS, HEN                         |                | F                                | 44.00            | 40              |
| BREASTS, B/S, TOM 3/               |                | F                                | 402.50           | 40              |
| BREASTS, B/S, TOM--FRESH 3/        | 405.00         |                                  | 405.00           | 45              |
| THIGH MEAT                         | 172.00-178.00  |                                  | 176.74           | 102             |
| THIGH MEAT--FRESH                  | 175.00         |                                  | 175.00           | 28              |
| BREAST TRIM MEAT                   |                | F                                | 202.00           | 120             |
| SCAPULA MEAT                       |                | M                                | 216.76           | 17              |
| WING MEAT WITH SKIN                |                |                                  |                  |                 |
| TENDERLOINS                        |                | M                                | 330.00           | 2               |
| DESTRAPPED TENDERS                 |                |                                  |                  |                 |
| DESTRAPPED TENDERS--FRESH          |                | F                                | 370.00           | 20              |
| MECHANICALLY SEPARATED 4/          | 27.00          |                                  | 27.00            | 160             |
| MECHANICALLY SEPARATED--FRESH 4/   | 30.00-34.00    |                                  | 31.64            | 44              |

### EXPORT TRADING

|                       |   |        |     |
|-----------------------|---|--------|-----|
| DRUMSTICKS, TOMS      | M | 105.00 | 40  |
| WINGS FULL-CUT - TOMS | F | 79.00  | 80  |
| WINGS, V-TYPE, TOM    | F | 98.00  | 216 |
| TAILS                 | F | 57.00  | 120 |

MECHANICALLY SEPARATED 4/

THIGH MEAT - FROZEN

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.